



11698 Warm Springs Rd.
Riverside, CA 92505
951-351-6828 phone
951-351-8080 fax

APPLICATION FOR CREDIT

OFFICE USE

REV 11/18

Date:

Resale
Cert☐ Yes
☐ No

Sales Person:

☐ Approved ☐ Declined

Terms:

Limit:

Letter Sent

Company Information

Company Name

Phone

Fax

Address

City / Zip

Website

Contact
Person

Phone

Email

This location is: ☒ Main Office ☐ Branch OfficeName of Parent Company
(if applicable)Business
Entity Type ☐ Corporation ☐ LLC☐ Partnership ☐ Sole ProprietorIf a corporation, State of
Incorporation:

Dunn & Bradstreet #:

Federal ID or Social Security #

Date Business Established:

Describe your
product or service# of
Employees

Billing Address (if different from above)

City / Zip

Phone

Fax

List Name(s) of Corporate Officer(s), Partner(s), or Owner(s)

Title	Name	Address	Phone #

Bank References

Bank Name	Contact Name	Phone	Email	Account #

Trade References

Name	Contact Name	Phone	Email	Account #

Purchasing Information

Types of products you will purchase from SMS?

Will you require materials to be installed by SMS?

☐ Yes

☐ No

Anticipated Monthly Purchases from SMS?

Credit Limit Requested:

Do you require Purchase Orders:

☐ Yes

☐ No

Sales Tax Status:

☐ Taxable

☐ Tax Exempt

☐ Varies from order to order

In order for us to sell you any product on a tax exempt basis, we must have a fully filled out and signed resale certificate on file as per State of California regulations.

How would you like your invoices sent:

☐ Mailed

☐ Faxed

☐ Emailed (list email addresses below)

Email Address

Email Address

Authorized Purchasers

Name	Phone	Email
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

I represent that the above information is true and is given to induce to extend credit to the applicant. My company and I authorize to make such credit investigation as sees fit, including contacting the above trade references and banks and obtaining credit reports. My company and I authorize all trade references, banks, and credit reporting agencies to disclose to any and all information concerning the financial and credit history of my company and myself.

I have read the terms and conditions stated below and agree to all of these terms and conditions.

Facsimile (faxed), Emailed, or a Photocopy of the Agreement & Signatures will be accepted as Original.

Executed at:

this

day of

City / State

Day

Month

Year

Authorized Signature

Title

Printed Name

Email Address

GENERAL TERMS AND CONDITIONS AND PERSONAL GUARANTEE

1. Your terms are will be based on your credit report. All orders over \$5,000 require a deposit.
2. No additional credit will be extended to past due accounts unless satisfactory arrangements are made with our credit department.
3. PERSONAL GUARANTEE: If the credit customer is a corporation, then those signing this application, whether signing as an officer or not, personally guarantee payment for all items purchased on credit by the corporation.

▶▶ Please forward completed application to: Tracy@sheetmetalspecialists.com or 951-351-8080 fax – Thanks ◀◀